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The leading innovation network for satellite navigation

The Results 2019

16th Edition

E-GNSS Accelerator Partner special prize partners

















GNSS LIVING LAB PRIZE



AZO Business Propulsion Components

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- Promotion
- Networking

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INTROS

15 Years Galileo Masters

This year, we are celebrating 15 years of Galileo Masters! Since it began in 2004, the Galileo Masters has always been scouting for the most forward-thinking applications based on satellite navigation and continues to set benchmark levels of space-related innovations for Europe. It is still the accelerating instrument for space-related entrepreneurs and startups. providing Europe with ground-breaking novelties.

With almost 4,200 innovative entries submitted and 11,968 participants from over 78 countries since 2004, this adds to the success story of the Galileo Masters and brings its total to 372 awarded winners with a prize pool worth EUR 13 million

The most interesting topics of the space sector regarding Europe's global satellite navigation system (E-GNSS) were once again addressed in the Galileo Masters 2019. As digitalisation, big data, the sharing economy and artificial intelligence (AI), which use GNSS for positioning, navigation and timing, are rapidly developing with a wide-ranging scope of application fields, the importance of Galileo is still increasing. Besides, to enhance the benefits of the European space programmes, European GNSS and Copernicus have been used in tandem in the Galileo. Copernicus Synergy Challenge this year, enabling added-value services for users in many different sectors and markets.

It is precisely these key future developments that hold great potential for young, innovative companies – a fact impressively reflected in the Galileo Masters submissions. I would like to take this opportunity to thank our 200 international experts, who took the time to evaluate the submissions and choose this year's winners. I also want to express my gratitude to our long-term regional partners, who form the backbone of the global Galileo Masters network.

I am also very pleased to have the great support of our valuable partners such as the European GNSS Agency (GSA), the German Aerospace Center (DLR) and the German Ministry of Transport and Diaital Infrastructure (BMVI).

Last but not least, I would like to thank all our participants and congratulate the winners for trusting in the potential of

> the Galileo Masters and introducing their excellent services, products, and application solutions.

I am already excited to start the 2020 edition of the Galileo Masters, which is scheduled to run from April to June next year.



Thorsten Rudolph, Managina Director AZO Anwendungszentrum GmbH Oberpfaffenhofen

Bringing Space into Businesses - From Inspiration to Materialisation

Europe is the second space power in the world. We have the best Earth observation system (Copernicus) and the best satellite positioning system (Galileo) in the world. Space technology, data and services have become indispensable in the lives of Europeans. We rely on them when using mobile phones and car navigation systems for example. Satellites also provide immediate information when disasters, such as earthquakes, wildfires or flood strike, enabling better coordination between emergency and rescue teams.

While pursuing non-dependence in space technologies, the European Union proved its added-value, by developing complex systems and infrastructures. EU space policy aims at tackling some of the most pressing challenges of today such as fighting climate change, helping to stimulate technological innovation and accompanying the digital transformation of our societies. Space systems bring benefits to the EU society and economy if a large and heterogeneous community of users benefit from and invest in them.

This is why we support initiatives, such as Galileo Masters and E-GNSS Accelerator, which open new perspectives for entrepreneurs and startups and help them materialise their ideas by using space services and more specifically satellite navigation services.

With 11,968 participants from 78 countries worldwide since 2004, the Galileo Masters has been the pillar for the establishment of a wide network of innovators and a pool of new ideas, which merge satellite navigation with traditional business models. This resulted in state-of the-art applications in an ever-arowing list of sectors and in a dynamic market uptake for satellite navigation services. From transport and traffic management to forestry and environmental monitoring, new ideas are transformed into products, bringing solutions to daily life challenges and boosting innovation and entrepreneurship at both regional and European level.





Pierre Delsaux Deputy Director General Directorate General for the Internal Market, Industry, Entrepreneurship and SMEs European Commission (EC)

The success of the Galileo Masters is just the beginning. Space remains an appealing mystery with unlimited possibilities. We invite all of you: Startups, entrepreneurs, inspirers of new ideas, to embrace these possibilities and discover what space can do for you.

People and Businesses Around the World Rely on the Positioning and Timing Provided by GNSS

According to the most recent edition of the GSA's GNSS Market Report, the global GNSS downstream market continues to grow rapidly and this year the globally installed base of GNSS devices in use is forecast to reach almost 6.5 billion, while alobal GNSS downstream market revenues from both devices and services are set to reach an astonishina EUR 150 billion. It is worth highlighting that, out of 1.7 billion GNSS shipped units in 2019, more than 40% will be Galileo-enabled, a remarkable and promising result for the European GNSS programme. In addition, the estimated number of Galileo-enabled smartphones in use reached one billion in September. In such a fast developing scenario, it is more important than ever to keep on top of developments and trends on the GNSS market. Forecasting the development of GNSS markets and technology is essential for our mission.

The GSA is committed to boosting European GNSS market uptake – both directly and by supporting the efforts of other actors. Today, no one can imagine Europe without Galileo and EGNOS. The GSA has been at the heart of these programmes, accelerating progress in service provision and market uptake, and guaranteeing operation security. Above all, GSA as well as Galileo Masters celebrates its 15-year anniversary in 2019. No one would have thought in 15 years how far the GSA and the EU satellite navigation systems Galileo and EGNOS as well as the Galileo Masters would go. The GSA was the first EU organisation to come on board with the Galileo Masters, bringing EU-level added value to the competition.

In recent years, the Galileo Masters has fostered many innovative GNSS projects and applications in Europe, which is why the GSA has been a key partner and sponsor of the competition and has awarded several Special Prizes since 2008. This year, GSA supported the Galileo. Copernicus Syneray Challenge – responding to the emerging needs and trends – as well as the Galileo Masters "Idea of the Year" and "Startup of the Year". Innovation is vital for the global competitiveness of the European economy, and space technologies are a key driver of innovation in Europe.

The partnership between GSA and Galileo Masters help us secure a direct link with the space applications community. providing us with a first-hand experience on emerging needs and solutions, while the awards intend to celebrate to who





Carlo des Dorides Executive Director European GNSS Agency (GSA)

raise the bar of services. products, and business solutions leveraging Galileo and EGNOS unique features. I have two wishes for this year's winners: First, I wish them to take full advantage of Europe's space programmes and learn, grow and capture a portion of this market. Second. I wish them to become genuine ambassadors for Europe and its space endeavours.

SUCCESS STORIES

ESA Challenge winner 2017

Attestis - No More Late Objections to New Buildings

Attestis revolutionises the real estate and construction market by tackling the risk of legal uncertainty while using satellite navigation data to prevent building projects from getting boaged down. To avoid late objections and the destruction of ongoing or finished works, Attestis is developing a range of digital proof services. Compared to traditional documentation methods, it provides better legal security at a much cheaper price. Since its triple success in the Galileo Masters 2017 in Tallinn – ESA Special Prize Challenge and France Challenge as well as the incubation and acceleration support of the E-GNSS Accelerator - its founding team of two has grown to five people and made a 180-degree turnaround in its goto-market strategy. Attestis has also released the first version of its platform and application, and the first version of its GNSS device is ready for production.

Czech Republic winner 2018

Stratosyst - Long-Term Presence in the Stratosphere

With solar radiation reaching as much as 140% of the ground levels at the equator, enough density to provide lift and relatively stable wind streams, Earth's stratosphere is likely to become an important airspace in the 21st century. Stratosyst s.r.o. - the winner of the 2018 Galileo Masters Czech Republic Challenge – is developing stratospheric vehicles that are powered exclusively by solar energy. The platforms will cooperate with satellites, ground stations and data providers. Planned applications include securing safe sea routes, optimising food farming or urban transportation, accurately forecasting the weather, providing an internet connection to remote areas or observing the surface of the Earth as well as the depth of the universe. Since its success in the Galileo Masters, Stratosyst has built a scaled technology demonstrator and, in partnership with the Czech Aerospace Research Centre in Prague, successfully showcased the principle of its key subsystem: The vertical lift. 2019 also is the beginning of a two-year incubation period for Stratosyst at the ESA Business Incubation Centre in Prague.



THE GLOBAL INNOVATION NETWORK FOR GALILEO

Developing GNSS Applications with EU's Galileo Stakeholders

The most relevant and future-oriented GNSS stakeholders in Europe unite in the Galileo Masters – the world's largest innovation network for satellite navigation applications. Their goal is to systematically support emerging visionaries and achieve the integral promotion of space-based innovation and entrepreneurship for the benefit of the European economy and its citizens.



European GNSS Agency (GSA)



6 SCHOOL Galileo 5G IoT Challenge



German Aerospace Center (DLR)



University Challenge

































THE GLOBAL INNOVATION NETWORK FOR GALILEO

Regional Galileo Masters Network

The Galileo Masters' network focuses on the regional component to ensure a high level of diversity in the European Community and ultimately leverage job growth potentials. Currently supported by 18 partner regions, the cross regional network comprises about 140 stakeholders at a regional level. As the backbone of the competition's global network, they ensure that the participants can access the support they need at any stage to launch their business across Europe.





European GNSS Agency (GSA) & A70 The GSA, a European community

gaency, works with the European

aimed at helping European entrepreneurs and businesses - especially

Commission on a range of activities

high-tech SMEs, business incubators

and related networks - commercially

exploit EGNOS and Galileo, AZO is

an international networking and bran-

ding company for the European space

programs, supporting entrepreneurship

with more than 700 companies found-

ed in Europe to date. Over the last 16

European space cluster innovation

network for the satellite downstream

marketing and promotion platform,

market, while providing the necessary

incubation and expert network, as well

as regional funding programmes with

the objective to increase the uptake of

vears. AZO has established the leading

CX-GEODRON - A Radar-Based Drone Payload for Underground Detection **Applications**

The use of drones in non-destructive inspection applications has proven feasible and effective. making this a field with very important growth potential. This leap has been possible thanks to all the advances in different fields. The accuracy. stability, and flight time of drone platforms have



also evolved in recent years in terms of both performance and specifications. The feasibility of using Synthetic Aperture Radar (SAR) systems in different applications related to terrestrial observation has already been demonstrated. The detection of buried objects also continues to improve its performance with regard to resolution and depth

payload based on radar equipment and postprocessing techniques for geo-referenced data to complement (and sometimes replace) LiDAR laser technologies and take the next step in underground detection applications.

galileo-masters.eu/idea



business cases.

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Universida_{de}Vigo



PODIS - POst Distress Signal

PODIS is a client-server IoT solution-as-a-service

for automatic crash notification (ACN). Thanks

to its patented technology, PODIS is the only

alarms. It is a white-label B2B product that uses

a lightweight mobile app or an OBD-II dongle

as the client, while the server side resides in the

AWS (Amazon Web Services) cloud. Whereas

other ACN solutions like OnStar and eCall have

to be installed in vehicles during manufacturing,

The unique selling point is the patented underlying

Other ACN systems try to filter out false alarms

on the client side – which is almost impossible

due to varying vehicle behavior and the different

PODIS can be used in any vehicle old or new.

methodology for filtering out false alarms.

circumstances that lead to swinging of the

ACN solution that does not produce false



STARTUP OF THE YEAR

accelerometer - PODIS does so on the server

maximises the use of the "golden hour". This is

a trauma term that refers to the first hour from

the moment a car accident occurs. Trauma

professionals' goal is to get injured people to a

hospital within one hour to increase the chances

side. PODIS addresses a real problem: It

of survival.

& AZO

agency, works with the European Commission on a range of activities aimed at helping European entrepreneurs and businesses – especially high-tech SMEs, business incubators and related networks - commercially exploit EGNOS and Galileo. AZO is an international networking and branding company for the European space programs, supporting entrepreneurship with more than 700 companies founded in Europe to date. Over the last 16 vears. AZO has established the leading European space cluster innovation network for the satellite downstream market, while providing the necessary marketing and promotion platform, incubation and expert network, as well as regional funding programmes with the objective to increase the uptake of business cases.

European GNSS Agency (GSA)

The GSA, a European community

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also significantly improved. In addition, the payload associated with these inspections has

The CX-Geodron project is developing a drone





PODIS Itd Andreas Alamanos admin@podis.co.uk www.podis.uk



The GSA, a European community agency, works with the European Commission on a range of activities aimed at helping European entrepreneurs and businesses - especially high-tech SMEs, business incubators and related networks - commercially exploit EGNOS and Galileo. These marketing, promotional and R&D activities help to ensure that European industry maintains a competitive edge in the global satellite navigation market. EGNOS is Europe's first venture into satellite navigation and is available free of charge. It augments GPS and makes it suitable for safety-critical applications. It is followed by Galileo, a full-fledged global navigation system.

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Xylene – Boosting Trust in Timber

Xvlene revolutionises the way wood is offered on the market. Based on a user-friendly process the concept is to document every step of the wood supply chain, from the forest to the final product. Xvlene specialises in the tracking of timber products from logs to processed products The unique Source 2 Store process not only enables the tracking of the wood supply chain



but also validates the origin of the wood as as smartphones enables data acquisition and transfer. A web platform meanwhile enables wood control and management. The app data acquisition and process optimisation. Automatic data entry (GPS position and process steps reduces fraud through the use of real-time reports in the case of rule violations and prevents illegal wood from entering the supply chain. The end customer, as well as each supply chain partner, can visually understand the entire wood supply chain by means of QR codes. This system offers the best combination of reliability, feasibility, cost, and information

certified or not. An app for mobile devices such provides a user-friendly interface to ensure easy volume) paired with matching of the individual





Signal-In-Space Analysis Using Al

Modern GNSS receivers process their information mostly in the digital domain. As a result, they are capable of collecting large amounts of highly detailed data on the GNSS signals that were not available to previous generations of receivers. The question now is how to turn this big data into valuable information. Integricom introduces artificial intelligence (AI) in the processing chain to enable receivers to extract additional information on the accuracy and quality of the received signals. Based on this information, users will be able to assess the accuracy and reliability of the GNSS position much more accurately.



This in turn will enable them to judge with much higher confidence whether they can safely and effectively use the system, which is essential for many (if not all) applications of GNSS.

galileo-masters.eu/dlr



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German Aerospace Center (DLR)

The German Aerospace Center (DLR)

is Germany's national research centre

for aeronautics and space. Its extensive

research and development work is integrated into national and international

cooperative ventures. As German Space

Administration, the German federal

government has tasked DLR with the

forward planning and implementation of

the German space programme, as well

as with the international representation of

Germany's space interests. Furthermore,

Germany's largest project-management

agency is also part of DLR. DLR is highly

guided by industry's demand for innova-

tive products and services. It also invests

Numerous products have been success-

fully brought to market in cooperation

in promising technologies and offers

its R&D capacities to customers.

with innovative enterprises.

German Federal Ministry of Transport and Digital Infrastructure (BMVI)

The German space industry plays a key role in the Galileo system, with OHB and Astrium having constructed all Galileo satellites and one of its two main control centres being operated in Oberpfaffenhofen. The BMVI supports high-quality economic growth by ensuring a sophisticated infrastructure for smart mobility and development. The Galileo Public Regulated Service (PRS) is the first encrypted navigation signal under civilian control. While its use by governments, security authorities, and critical infrastructure is evident. the signal's full potential is yet to be explored. Therefore, the BMVI is strongly committed to driving innovative PRS applications.

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DOUBLE WINNER



Odin's Eye - Galileo- Enabled PRS Tactical Drone

Project Odin's Eve is a Galileo-enabled PRS tactical drone that can be thrown into a hostile environment to provide surveillance and tactical support to police, counterterrorism forces, fire brigades and other national security agencies in the EU.





It is designed to be a roller drone that can attach to various surfaces and provide live video feedback to police. When needed, it can detach from surfaces and roll to quietly follow persons of interest and broadcast their location back to police forces using Galileo's encrypted PRS signal.

The drone can be equipped with various internal tactical instruments to act as a tool in police or military operations. With an outer layer made of durable but light bio-material, this drone will survive tough operating environments (including fires). This drone, which is being built exclusively for use by EU member states, gives Public Regulated Services of Europe another tool to protect citizens using Galileo.



WAIBRObelt - Making Independent Outdoor Sports Accessible to the Blind and Visually Impaired

Visually impaired people are highly dependent on guides when it comes to participating in outdoor sports. When the guides drop out, so do the hobbies and activities of the partially sighted. The startup WAIBROsports is developing a navigation belt - the WAIBRObelt - which enables visually impaired and blind people to do sports without guides. The WAIBRObelt detects tracks and obstacles and guides the blind through running training. The supportive platform, which includes a route database and smartphone application, will offer detailed tracking data and training programs.



GALILEO 5G IOT CHALLENGE

While using the belt, the visually impaired athlete is guided by vibrational impulses that provide information about the directions he or she needs to go, inclinations, and potential obstacles ahead. The WAIBRObelt is meant to serve as a guide when no personal guide is available.

AZO

Executed by AZO Anwendungszentrum GmbH Oberpfaffenhofen. the Galileo 5G IoT Challenge identifies innovative applications, services and business cases for the 5G IoT market based on the Galileo satellite system. AZO is an international networking and branding company for the European space programmes, supporting entrepreneurship with more than 700 companies founded in Europe. Over the last 16 years. AZO has established the leading European space cluster innovation network for the satellite downstream market, while providing the necessary marketing and promotion platform, incubation and expert network, as well as regional funding programmes with the objective to increase the uptake of business cases. galileo-masters.eu/iot

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GNSS LIVING LAB PRIZE

AZO & GRACE

Executed by AZO Anwendungszentrum GmbH Oberpfaffenhofen and the GNSS Research & Applications Centre of Excellence (GRACE), the University Challenge connects innovative thinkers with the business community to pave the way from university to entrepreneurship. GRACE is part of the Geospatial Institute (NGI) at the University of Nottingham, an internationally recognised centre of excellence in surveying, positioning, and navigation technologies. By providing business support, consultancy services, training, and testing for the exploitation of new ideas and the creation of new business opportunities GRACE serves as a hub for the GNSS community and beyond.

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UNIVERSITY CHALLENGE - FROM THE LECTURE HALL TO THE BOARD ROOM



FreeWheel - Discover Your Route to Freedom

FreeWheel is a platform that allows people with reduced mobility to freely discover the way to their preferred destinations. It proposes a decisive tool that enhances the independent mobility of wheelchair users while exploiting the GNSS-based positioning available on smartphones. FreeWheel is based on automatic. crowd-sourced data acquisition from devices



located in a dock attached to the wheelchair. Heat maps are populated with data gathered from these devices, and maps are then converted into a web mapping and navigation service. Automatic data collection and real-time navigation will be realised in a smartphone application. By making use of both GPS and Galileo (dual-frequency) signals, it is possible to enhance positioning within urban environments, which is likely an area of significant interest for wheelchair users. Furthermore, the smartphonebased positioning capabilities could be augmented by integrating additional sensors (for inertia, for example) along with the actual constrained dynamics of wheelchairs. The accessible paths available will be stored, and historical data could be exploited later as a means of efficiently supporting the development of new urban infrastructure.



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Sawcer is the mobile application and website that makes local shops as easily searchable as online shops by creating crowdsourced, geolocalised catalogues. Using Sawcer, anyone can share places to buy products. Then others can search for a product they want, find it in a nearby shop and then go and get it. It's convenient and fast, you can take your own bag and speak with someone in the shop, and also support employment within the local community. In the rush to digitise businesses, the main solution so far has been online ordering and home delivery. The best part about buying things online is the easy searchability, but there are plenty of drawbacks: Waiting for your purchases, paying for delivery, not being able to see or touch what you're buying, the return process, the rubbish and extra packaging, and customer service provided by

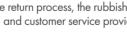
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⋓ SAWCER





bots and overseas vendors to whom the customer is just a reference number. Sawcer aims to bring the convenience of online searchability to local shops by offering a platform that enables shops to be online without being e-commerce. It also provides communities and businesses with an easy and accessible way to find and share places to get great products. With the High Accuracy Service of Galileo Sawcer easily navigates the user to the desired products within the shops or at markets in covered buildings.

AZO

The GNSS Living Lab Prize is being continued by AZO and two living lab partners after having been initiated as part of the FP7 project GAINS (Galileo Advanced INnovation Services). The GNSS Living Lab Prize seeks to facilitate the emergence of user-driven, open innovation demand for services and GNSS applications, Livina Labs -Public-Private-People Partnerships (PPPP) of firms, public agencies, universities, institutes, and users in Bulgaria (Digital Spaces Living Lab) and France (Integrative Usage Lab) are now prepared to conduct a reality check trial with the winning application and up to two finalists.

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University of Málaga, Promálaga & Parque Tecnológico de Andalucía

The regional partners comprise two

organisers: University of Málaga (UMA) is a public institution responsible for higher education with more than 2,300 teachers and 39,000 students. It has a long history of international collaboration with major technological companies. Promálaga is a development and business promotion agency dedicated to job, wealth and welfare creation in the city of Málaga. It's guided by the promotion of entrepreneurial spirit, business drive and

investment in technology.

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Sun & Green - Optimal Solar Installation **Design to Ensure RE Integration**

In Europe's palpable drive towards a low carbon future, solar power is going to play a significant role. Across the continent, governments offer incentives for homeowners to go down the solar pathway. Sun & Green, a Spain-based clean energy startup, is looking to brighten things up via a digital strategy that promises to make the selection, purchase, and installation of self-



purchase. In addition, it gives PV owners intuitive tools to control their energy balance. Using GNSS technology, the consumer can buy a self-consumption solar energy plant online. A maior way to reduce costs in the solar industry is the use of satellite imaging, 3D light detection and ranging technology, as well as remote design software. This technology can help to estimate output, savings, and design systems quickly and accurately. Using smart meter data in combination with smart devices' real-time consumption, optimisation software can also increase/decrease the demand profile of a building or make the most of patterns in electricity prices. This satellite technology can also be used for security and

maintenance purposes.

consumption solar panels as easy as any online



Sun & Green Alexis Las Heras sol@sunandgreen.es

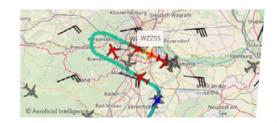






Aeroficial Intelligence - The Performance Cockpit

The world's aircraft fleet will more than double in the next 20 years, with almost 20,000 additional aircrafts expected to be put into operation each day. Due to this fleet arowth. the demand for fuel and the absolute fuel consumption of the air traffic seament will increase dramatically. With higher overall fuel consumption, emissions will also arow in the near future. Many airports are already operating at their capacity limits and are not able to handle more flight movements without reciprocal effects and efficiency losses. This leads to severe capacity bottlenecks within aircraft operations, which in turn result in delays huge losses in operational efficiency, and high costs relating to passenger compensation rights



GNSS technology, together with auamentation systems like EGNOS, facilitates the tracking of aircrafts. Aeroficial Intelligence is making use of this data by analysing air traffic data and predicting future situations, delays, and related operational processes at and around airports. With this ability, operational efficiency and the situational awareness of operations departments can be increased dramatically.

Austrian Research Promotion Agency (FFG)

The national funding institution for applied research and development in Austria offers a comprehensive range of services for enterprises, research institutions and researchers. Its Aeronautics and Space Agency connects such entities with the international aerospace world, implements Austria's aerospace policy, and represents the country at international aerospace committees – incl. ESA. Austria's ASAP programme. meanwhile, funds research on space science, technology, and applications. Finally, the agency acts as the central interface between Austrian interests and European programmes, FFG's Galileo contact point supports Austria's competencies in the field of satellite navigation and interacts with the GNSS community.

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SAFETY & SECURITY

Tocsen - Smart Crash Detection and **Automatic Emergency Call System for Your** Helmet

The Tocsen system consists of a smartphone app and a crash sensor which is mounted to the helmet of a cyclist. The system analyses a crash and calls for help in case of an emergency. The three-axis, 200a accelerometer and the sensors in the smartphone are able to detect a severe



which is characteristic of crashes in the user's current activity. If the system detects a crash, an acoustic signal will sound and the app will ask if everything is all right. If the user does not react, Tocsen will send an alarm to the user's personal and to the rescue coordination center (optional). GPS location and crash information will be shared to enable first responders and rescue teams to find the victim at the accident site and

impact on the head and a movement profile emergency contacts, all Tocsen members nearby, prepare them for the situation they will encounter.



AguaRADAR - Contactless Water Quality Analysis

AquaRADAR is a contactless real-time solution for water quality analysis that is designed to improve environmental and public health. Water is life. It is vital, scarce, and currently subject to unsustainable conditions. While much attention has focused on water quantity. water quality has attracted significantly less consideration. In order to tackle this complex challenge, AquaRADAR has been inspired by a sustainable business model that is profitable and has a positive impact as well.

Based on the concept of speed radar, it substitutes monitoring stations based on probes with spectral monitoring stations whose times and positions are certified by Galileo.



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BASQUE COUNTRY / SPAIN

AguaRADAR thus generates reports in which incidents and discharges generate alarms whenever water quality parameters deviate from the established threshold values.

Department of Economic **Development and Infrastructures** of the Basque Government

The organiser boosts the participation of Basque projects in the Galileo Masters. With the help of the SPRI agency and BIC Gipuzkoa, the Information Society Division manages the competition in Euskadi and sets a regional prize. The Ministry for Economic Development and Competitiveness of the Basque Government coordinates the design and implementation of the Basque R&D&I Policy. That policy is widely known for its strong regional compromise with knowledge and industrial development. Manufacturing plays a major role in the Basaue industry and the Government is committed to support its industrial base by promoting higher value added production through R&D&I.

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AZO is an international networking and branding company for the European space programs, supporting entrepreneurship with more than 700 companies founded in Europe to date. Over the last 16 years, AZO has established the leading European space cluster innovation network for the satellite downstream market, while providing the necessary marketing and promotion platform, incubation and expert network, as well as regional funding programmes with the objective to increase the uptake of business cases. AZO with its ESA Business Incubation Center (BIC) Bavaria & Northern Germany, has supported 162 company foundations in Bavaria. AZO organises the most important space-related innovation Masters competitions such as Galileo Masters, Copernicus Masters, INNOspace Masters as well as the Copernicus Hackathons.

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Odin's Eye - Galileo- Enabled PRS Tactical Drone

The project Odin's Eve is a Galileo-enabled PRS tactical drone that can be thrown into a hostile environment to provide surveillance and tactical support to police, counterterrorism forces, fire brigades and other national security agencies in the EU.





It is designed to be a roller drone that can attach to various surfaces and provide live video feedback to police. When needed, it can detach from surfaces and roll to quietly follow persons of interest and broadcast their location back to police forces using Galileo's encrypted PRS signal.

The drone can be equipped with various internal tactical instruments to act as a tool in police or military operations. With an outer layer made of durable but light bio-material, this drone will survive tough operating environments (including fires). This drone, which is being built exclusively for use by EU member states, gives Public Regulated Services of Europe another tool to protect citizens using Galileo.



GLASS - The GLS Approach on a Satellite-**Based Augmentation System (SBAS)**

The GLASS project aims to achieve a satellitebased auamentation system (SBAS) that extends GLS approaches. This cost-effective system is to enable satellite-based approaches with vertical auidance and automated landings in freely definable locations within the SBAS service area. The GLASS (GLs Approaches using SbaS) system is intended to bring together the advantages of both space- and groundbased augmentation systems (SBAS and GBAS) It combines an SBAS-capable GNSS receiver with a database and a data link that is compatible with the GNSS Landing System (GLS).



The correction and integrity data received from the SBAS satellite are automatically translated into GLS-compatible structures and sent to the multi-mode receiver along with data blocks for the final approach segment (FAS).



Aviaspace Bremen e.V.

Hanseatic City of Bremen.

Aviaspace Bremen is an association

of dedicated companies and

application-oriented research

institutes in and around the Free

The association's objective is to

innovative projects. Aviaspace

Bremen connects companies.

It focuses on topics such as net-

economic growth by promoting

improve cooperation and develop

scientific institutions and authorities.

working, technology transfer, and

startups and young entrepreneurs.

The purpose is to develop a tech-

nical and organisational network

suppliers and service providers,

of materials science, highlift sys-

tems, engineering, manufacturing

and scientific institutions in the fields

of producers of end-products,

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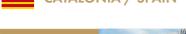
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Myriad - Earth Observation Data at the Push of a Button

In the future, everyone will be able to request highresolution aerial maps and 3D models of the area they define at the push of a button. With Myriad, a new generation of satellites has arrived that consists of a fleet of drones that can fly in swarms and map large areas like cities in near-real-time or on demand



This solution is similar to Google Earth because it will be open to everyone. The only difference is that the resolution of the imagery and 3D models will be more than 400 times better and available in near-real time (i.e. with only a few minutes delay). Svarmi will fully manage this fleet of drones and sell data through one-time purchases and subscriptions. The main barriers to making this happen are drone operation and privacy regulations, which are not ready for the use of such drones today. Therefore, Svarmi is focusing on closed industrial areas to start integrating this technology into their workflow and greatly enhance the information flow to their operators. This data will thus make their areas safer, more sustainable, and more efficient overall. This allows for extensive testing of the technology, which will prepare it for integration once the regulation barriers are removed



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Dronetag - Real-time UAV Identification with Galileo and IoT

With the UAV market rapidly expanding, UAVs will soon find their place in our everyday lives. It is more than clear that security measures will need to be established on an international level. In May 2019, the European Union Aviation Safety Agency approved a new regulation: (EU) 2019/947, which specifies rules concerning real time UAV identification, airspace authorisation. and aeofencina. Dronetaa, a device attachable to any kind of UAV, is designed to comply with this regulation. Dronetag collects UAV position data from GNSS and shares it with a responsible legal authority via a 5G IoT cellular network. In addition. Dronetag expands the functionalities of any UAV. making it more competent and fun to fly.



Dronetag will come in two versions: Dronetag Mini for UAV hobbyists, and Dronetag Pro for UAV professionals. Each will utilise Galileo authentication and encryption to guarantee the quality and authenticity of the transmitted data. The current European UAV market consists of five million unmanageable UAVs. With Dronetag, it is possible to coordinate them and make missions such as UAV rescue and goods delivery safe for the first time

Czech Republic

Space exploration and research have a long tradition in the country: Intercosmos 1, launched in 1969, was the first satellite that carried instruments developed in the former Czechoslovakia, Dozens of Czech instruments and systems have been deployed over the past 20 years of space activities, including both terrestrial environment explorations and planetary missions. The Czech Ministry of Transport has a mandate given by the Czech Government to coordinate all national space activities. It is responsible for Czech membership in the European Space Agency, EU space policy, satellite navigation development, space applications and partnership with the European GNSS Agency (GSA).

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Tartu Science Park (TSP) is the oldest science park in the Baltics. For almost 25 years it has provided the infrastructure. business consulting, technology transfer, and networking services local enterprises need to raise their competitiveness on the alobal market. TSP also cooperates closely with the University of Tartu and Tartu Observatory, Founded in 2003. Tehnopol is a science and business campus that aims to advance technoloay-based entrepreneurship and bring scientists and entrepreneurs together. It is currently home to 200 companies. To foster the growth of businesses capable of generating significant added value. Tehnopol offers startup incubation and business development services tailored to companies in ICT, green technology. and healthcare technology.

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Polisensio – How Clean Is the Air We Breathe?

Polisensio has developed a mobile urban air quality system for monitoring, data collection, analytics, and visualisation that is dedicated to (smart) cities and businesses. First, Polisensio installs its sensors on fleets of vehicles that move in the city to collect data and achieve widespread coverage.



By analysing the readings and combining them with Sentinel-5P data, Polisensio provides environmental intelligence on air quality and presents it in various visual formats on the Polisensio web platform. Since the solution relies heavily on moving sensors, GNSS would be a great improvement over the current GPS, as the solution requires the utmost accurate position, speed and time data as well as availability to provide a satisfactory spatial and time analysis of air quality.



DeVine - A Disruptive EGNSS Receiver for Precision Viticulture

Precision viticulture assists farmers by procuring an alternative set of technologies and practices that provide data support to help winemakers optimise their vields. Precision viticulture provides solutions to winemakers' common problems, such as workforce management, detection and mapping of anomalies, monitoring and tracking of plant diseases, and usage of chemical products. DeVine wants to combine the assets of two European satellite constellations, Galileo and Copernicus, to develop a multi-constellation, multi-frequency, and multi-sensor GNSS platform. These digital tools will assist European and international producers in their winemaking management at different scales: From global-scale vineyard production to macro-scale vine supervision and micro-scale plant treatment.



Through DeVine, winemakers will gain precision in the interpretation of EO data, the technological capacity to detect, classify, and track plant diseases over time, and the ability to manage data and workers through a smart vineyard platform and the DeVine smartphone app. DeVine will have multiple impacts on viticulture, including in environmental, economic, technological, and societal terms.

ESA BIC Sud France

ESA Business Incubation Center (BIC) Sud France promotes entrepreneurship based on technology transfer from space to other domains and the development of services and applications from space technologies. Created in 2013, it is managed by Aerospace Valley in close cooperation with SAFE Cluster and the French Space Agency (CNES). It is run by local structures that support the creation of innovative companies in Nouvelle Aquitaine, Occitanie, Auvergne Rhone Alpes and Région Sud. ESA BIC Sud France encourages entrepreneurs to promote and exploit existing space-related patents or data to innovate in various domains.

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CX-GEODRON - A Radar-Based Drone Payload for Underground Detection **Applications**

The use of drones in non-destructive inspection applications has proven feasible and effective. making this a field with very important growth potential. This leap has been possible thanks to all the advances in different fields. The accuracy, stability, and flight time of drone platforms have



The detection of buried objects also continues to improve its performance with regard to resolution and depth

The CX-Geodron project is developing a drone payload based on radar equipment and postprocessing techniques for geo-referenced data to complement (and sometimes replace) LiDAR laser technologies and take the next step in underground detection applications.

also significantly improved. In addition, the

also evolved in recent years in terms of both

in different applications related to terrestrial

observation has already been demonstrated.

payload associated with these inspections has

performance and specifications. The feasibility

of using Synthetic Aperture Radar (SAR) systems

DOUBLE WINNER

The University of Vigo & The University of Oviedo Boria González Valdés bgvaldes@com.uvigo.es atlanttic.uvigo.es/radiouav

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PODIS - POst Distress Sianal

PODIS is a client-server IoT solution-as-a-service for automatic crash notification (ACN). Thanks to its patented technology, PODIS is the only ACN solution that does not produce false alarms. It is a white-label B2B product that uses a lightweight mobile app or an OBD-II dongle as the client, while the server side resides in the AWS (Amazon Web Services) cloud. Whereas other ACN solutions like OnStar and eCall have to be installed in vehicles during manufacturing, PODIS can be used in any vehicle old or new. The unique selling point is the patented underlying methodology for filtering out false glarms. Other ACN systems try to filter out false alarms on the client side – which is almost impossible due to varying vehicle behavior and the different circumstances that lead to swinging of the



accelerometer - PODIS does so on the server side. PODIS addresses a real problem: It maximises the use of the "golden hour". This is a trauma term that refers to the first hour from the moment a car accident occurs. Trauma professionals' goal is to get injured people to a hospital within one hour to increase the chances of survival.

Technical University of Crete

The Technical University of Crete is a dynamic engineering university with a clear mission to expand knowledge, pursue excellence and benefit society through high-level research and education. It is one of the two most active universities in the country with the highest index of research publication impact. SenseLab Research Group is a leading interdisciplinary research entity in Space informatics, which develops innovative solutions for Unmanned Aerial Systems, Earth observation and GIS. SenseLab has been distinguished through several international awards for developing innovative products, including autonomous "smart" drones, visualisation platforms, location-based and geotechnical related services.

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Centre for Satellite Navigation Hesse (cesah)

cesah is the competence, information and incubation centre for satellite navigation in Hesse and manages the ESA Business Incubation Center (BIC) Hessen & Baden-Württemberg. It is supported by its shareholders, the Region of Hesse, the City of Darmstadt, and renowned scientific and industrial partners. Located in the vicinity of the European Space Operations Centre (ESOC), cesah supports the development and marketing of business ideas and startups in the satellite navigation domain, cesah is supported by digitales.hessen, a programme of the Hessian Ministry of Economic Affairs that supports the Hessian ICT sector in its market development, as well as SMEs in their efficient and creative use of ICT.

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RideLink - Retrofitting Motorcycles with **Emergency Services**

Every day, there are about 80 accidents with scooters and motorbikes and at least two related deaths in Germany alone. RideLink is a retrofit technology that increases the active and passive safety of motorbike riders. The solution consists of a donale which is connected to the battery and the ECU (Electronic Control Unit) of the



motorcycle and an app which is installed on the user's smartphone. The donale measures driving behavior in terms of speed and road as well as weather conditions and gives advice to the rider via the smartphone app. If the donale's internal sensors detect an accident, it automatically sends the position of the bike via the cellular network to the rescue center, which immediately sends an ambulance. In addition to its safety features, RideLink offers a breakdown service, an anti-theft solution, and a routing and tracking solution.

Mars Torus - Lift in the Martian Atmosphere

The Mars Torus is a craft that uses a contained vacuum to create lift in the Martian atmosphere using a large structure that is lightweight, yet strong. The use of a vacuum means that no extra aas is required for lift, unlike in the case of a helium balloon that would need its supply of helium to be replenished if the craft's height needed to be decreased and increased again. The Torus uses propellers to achieve forward momentum only (not for lift). The payload can be any scientific instrument for analysing the atmosphere or a camera for creating HD imagery of the Martian surface. The Torus will use solar power to recharge its batteries and supply power to the propellers and vacuum pump.



Along with GNSS for navigation, the Mars payload includes six CubeSats that will be used for the Torus' communication back to Earth.

National Space Centre

Supported by a highly skilled workforce, Ireland's knowledgebased economy and strona technology sector have created the highest concentration of ICT activity and employment in the OECD. Of the world's Top 10 companies, seven are operating from Ireland, ICT also accounts for EUR 50 billion in Irish exports. The National Space Centre, located in the South of Ireland, is Ireland's only teleport. It is involved in a range of satellite technology projects including LEO/GEO applications, EO/GNSS integration and, in addition to working with ESA, has worked on the development of Galileo GNSS.

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CAPS-Loc - GNSS Cooperative Exchange Framework for Android Smartphones

Today, many of the location-based services (LBS) related to urban mobility rely on smartphones. The availability of raw GNSS measurements on Android phones has opened up the possibility of exchanging such measurements for improved accuracy, precision, robustness, and availability. Collaborative ranging and cooperative positioning (CP), if implemented with the smartphones'





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ultra-low-cost GNSS chipsets, can enable a plethora of applications that support a modern smart city framework. Cooperative Android Positioning System for Localisation (CAPS-Loc) proposes developing an optimal framework on Android smartphones for the exchange and nearreal-time exploitation of raw GNSS measurements, as well as improved LBS. It is slated to provide three key functionalities: A network structure for the real-time exchange of measurements, one white box for the combination of measurements by means of time synchronisation, and a second white box for the integration of collaborative data into the main navigation algorithm. Aside from being a server-based system, CAPS-Loc is expected to use a phone-to-phone mode based on Wi-Fi direct to ensure continuity of its service when no network is available



Wind Turbine and Wind Farm Operation with Differential Satellite-Positioning System Support

The project goal is to use Galileo's GNSS accuracy to measure structure deflection. This is increased using differential positioning and by locating Galileo encoders on designated parts of the structure based on its particular use for wind turbines. With 362 TWh generated in 2018, wind power covered 14% of the EU's electricity demand and accounted for 18.8% of the FU's total installed power generation capacity. That year, there was 189 GW of installed wind power capacity in Europe: 170 GW onshore and 19 GW offshore. Wind turbine blade and tower deflections are measured using Galileo to calculate blade and tower loads, which increases energy capture and reduces main component loads.



Eolion Energia S.L.P. Ruben Linacero ruben.linacero@eolion.e www.eolion.es





GNSS receivers will be installed along the blade span (stations) to measure the blade deformation with five-centimeter precision and calculate the blade loads at the main blade station using a finite element model (FEM) as Ansys or direct experimental data from a blade test bench. As a reference, the maximum blade tip deflection can be up to seven meters for modern wind turbines. The solution is intended for individual wind turbines and control optimisation for entire wind farms.

madri+d Foundation

The Madrid region represents the primary hub of Spanish industry, research, and education in the aerospace sector. It accounts for around 92% of the country's aerospace activity in terms of both direct employment and turnover. The Madrid region is also home to a large number of public and private universities and boosts Spain's highest level of investment in R&D. The madri+d Foundation supports the creation and early consolidation of new technology-based firms. In addition, the madri+d Foundation manages ESA Business Incubation Center (BIC) Madrid Region, which provides support to startups related to the space sector or space technologies. The foundation also coordinates regional participation in NEREUS, a network that improves the awareness and understanding of space technologies.

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ITALY



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THE NETHERLANDS



feverr - The Dating App with a Twist

feverr is a dating app that allows users to meet in real life straight away without chatting online first. Users create a profile and are then matched with other nearby users based on personality, lifestyle and looks. When matched, users are notified and asked if they would like to meet the other person for a few minutes.



If both answer yes, they are navigated to a meeting point right at that moment to see if they feel any chemistry.

The entire concept of feverr hinges on ensuring the safety of users when they are navigated to a meeting point. This is where Safe Navigation technology comes in.

Existing navigation services bring people from A to B along the fastest route rather than the shortest. In contrast, by triangulating multiple data sources, feverr's technology lets users take the safest route. When there is a match between two users, feverr selects the safest possible meetup location and the safest route for each user to take. After the meeting, users also have the option to use the service to navigate to another location of their choosing.







MFDeus - The Drone Doctors

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MEDeus Ltd.

Hammad leilani

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The MEDeus service will use hybrid fixed-wing drones that are capable of rapid and efficient transport of medical payloads for three key purposes. First, it proposes an urgent delivery service to support emergency response teams (namely air ambulances) to improve clinical outcomes for trauma patients. Second, it can transport blood samples between GP practices and hospital labs to better connect primary services. This will cut a £150, 45-minute journey down to a mere £0.02, three-minute solution. Thirdly, the drones will safely and rapidly transpor organs between hospitals, thus enhancing the UK's transition to an opt-out donation system in 2020.



MEDeus drones will also be used as emergency first-responders to provide situational awareness via a camera and lifesaving interventions via an emergency response kit. Galileo GNSS and 5G telecommunication networks will provide for seamless end-to-end drone flights based on a realtime data link.

GRACE, University of Nottingham

GRACE (Geospatial Research and Applications Centre of Excellence) in a business engagement unit of the Nottingham Geospatial Institute at the University of Nottingham in the UK. We help organisations, businesses, startups and individuals to exploit satellite navigation, positioning. geospatial and location-based technologies. Our services include technical and business consultancy, training and education, testing and validation, as well as knowledge exchange and technology transfer. We boost the business support provided to all entrants, and support the range of available programmes such as for investor readiness and ideas accelerators.

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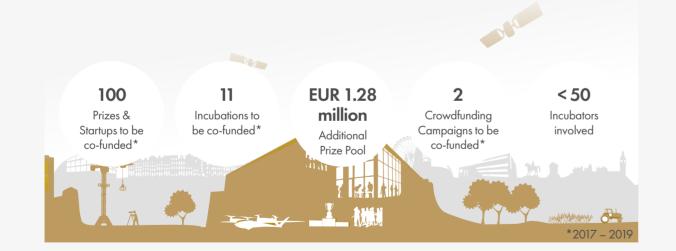


E-GNSS ACCELERATOR

Boost Your Region with High-Tech Innovation

Since 2004, the Galileo Masters serves as accelerating instrument for startups and entrepreneurs with the most forward-thinking applications based on satellite navigation. Until today, the competition remains to set benchmark levels of space-related innovations for Europe.

From 2017 until 2019, this success story is further strengthened thanks to the new E-GNSS Accelerator. Funded by the European Commission, it is the first Accelerator for the European Galileo programme enabling partners and participants to foster the Galileo/EGNOS market uptake on a broad scale.



IMPRESSIONS OF THE E-GNSS ACCELERATOR BOOTCAMP 2018













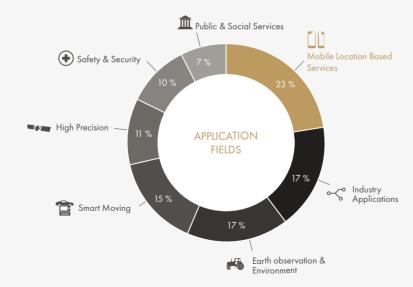


STATISTICS

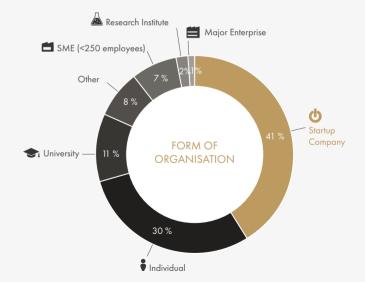
Scouting the Latest GNSS Trends Around the Globe

This year's edition of the Galileo Masters, recorded another great result with 203 entries and reached entrepreneurs from over 41 countries. 11,968 participants have submitted 4,587 business cases since 2004. With expected 10 bln installed units in 2029*, the Galileo Masters contributes to the market uptake of Galileo.

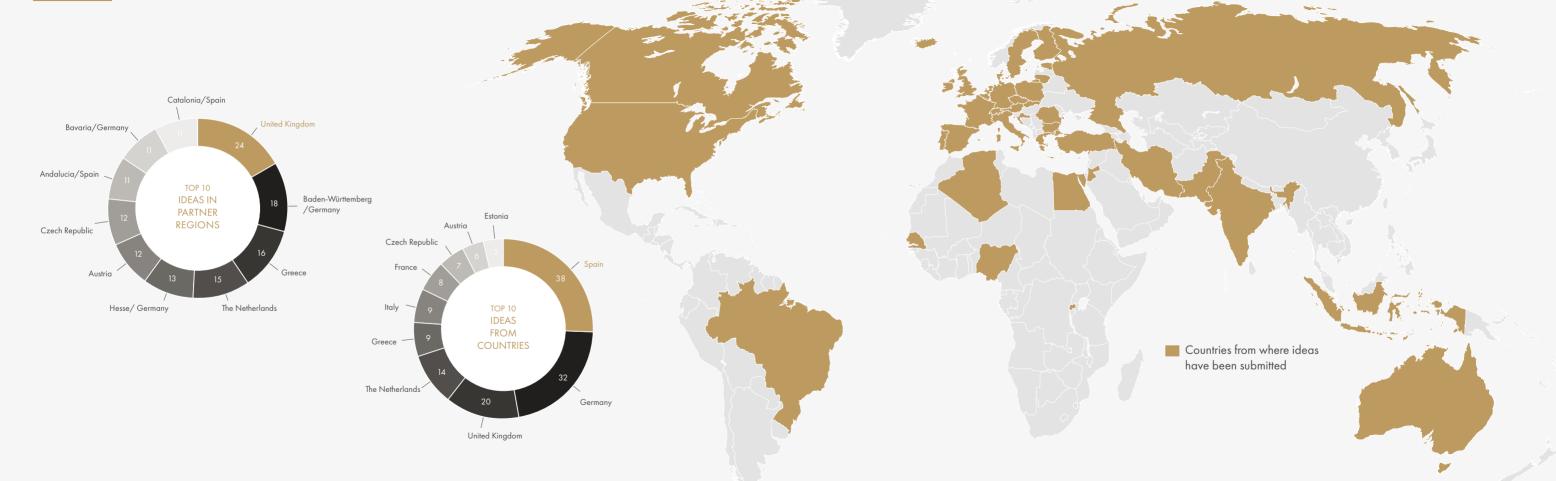
*(European GNSS Agency 2019 – GNSS Market Report)







CROSS-REGIONAL IMPACT

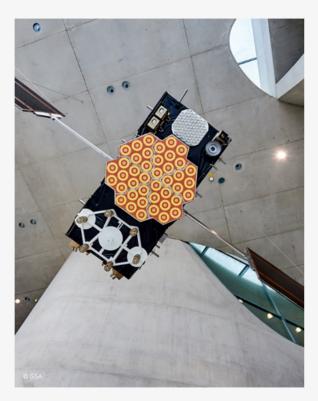




EXPERTS

United Expert Knowledge for Future-Oriented **Entrepreneurs**

15 years of Galileo Masters! This unique network of space innovation and expertise is ever growing. 200 international experts from the realms of industry, research and politics contribute to this huge knowledge pool. Their most important task is to evaluate the solutions submitted and detect new key future technology trends.



Idea of the Year GALILEO WASTERS

Ms Dafni Dimoudi Prof Dr Werner Enderle Ms Marta Krywanis-Brzostowska European GNSS Agency (GSA) Mr Thomas Strang

Startup of the Year GALILEO WASTES

Ms Luísa Bernardes Portugal Social Innovation Ms Dafni Dimoudi European GNSS Agency (GSA) Ms Ulrike Fricke Triangle Venture Capital Group Ms Marta Krywanis-Brzostowska European GNSS Agency (GSA)

European GNSS Agency (GSA)

Mr Reinhard Blasi European GNSS Agency (GSA) Ms Martina Sindelar European Commission (EC) Mr Voitech Fort European GNSS Agency (GSA)

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Dr Rolf-Dieter Fischer Mr Harald Hofmann Mr Robert Klarner Prof Dr Michael Meurer Mr Hendrik Osenberg Mr Walter Päffgen

German Aerospace Center (DLR) Gesellschaft für Raumfahrtanwendungen (GfR) mbH

European GNSS Agency (GSA)

European Space Agency (ESA)

Intelligence on Wheels GmbH

German Federal Ministry of Transport and Digital Infrastructure (BMVI)

Mr Stefan Baumann

German Federal Ministry of Interior, Building Ms Janet Heuwold

and Community (BMI)

German Federal Office for Information Ms Johanna Niecknia

Security (BSI)

German Federal Ministry of Transport and Mr Kai Herrmann

Digital Infrastructure (BMVI)

Mr Sascha Heupel German Aerospace Center (DLR) Mr Robert Klarner German Aerospace Center (DLR) German Aerospace Center (DLR) Mr Hendrik Osenberg

Mr Alexander Rügamer Fraunhofer Institute for Integrated Circuits IIS

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Digital Infrastructure (BMVI)

Mr Mathias Thelker German Federal Ministry of Defence (BMVg)

Mr Paul Thevenon Ecole Nationale de l'Aviation Civile (ENAC)

Mr Matteo Vannucci LINKS Foundation University of Nottingham Mr Paul Bhatia

Dr Fabio Dovis Politecnico di Torino

Dr Carl Milner Ecole Nationale de l'Aviation Civile (ENAC)

Ms Gabriella Povero LINKS Foundation

GNSS Living Lab Prize GNSS Living Lab Prize

Dr Stavri Nikolov Digital Spaces Living Lab (DSLL) IUL LUTIN

S 5G IOT CHALLENGE

Prof Charles Tijus

Galileo 5G loT Challenge

Mr Andreas Gmeiner Nokia

Fraunhofer IIS Mr Günter Rohmer

Deutsche Telekom AG Mr Sascha Jakubek

Dr Edgar Jochheim JOINCO/Deutsche Telekom AG

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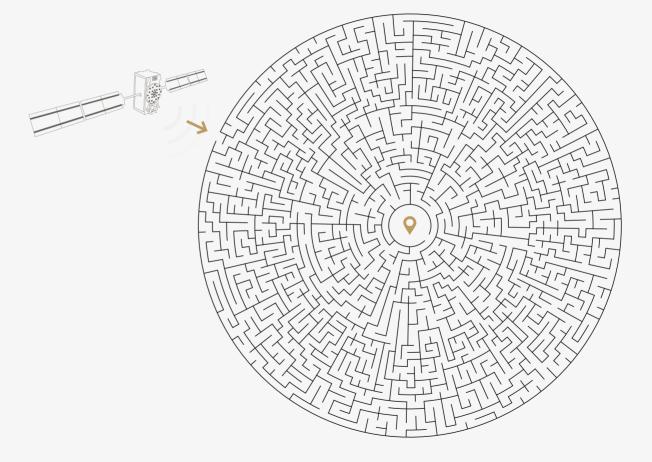








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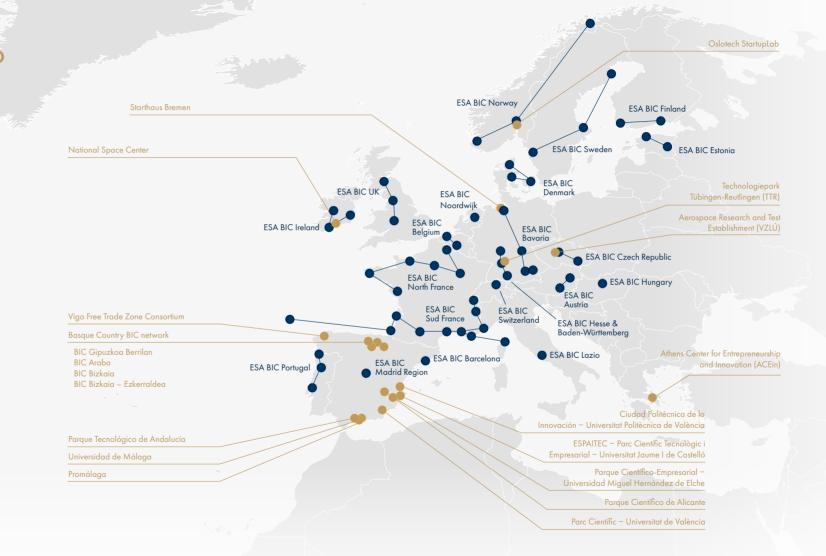
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