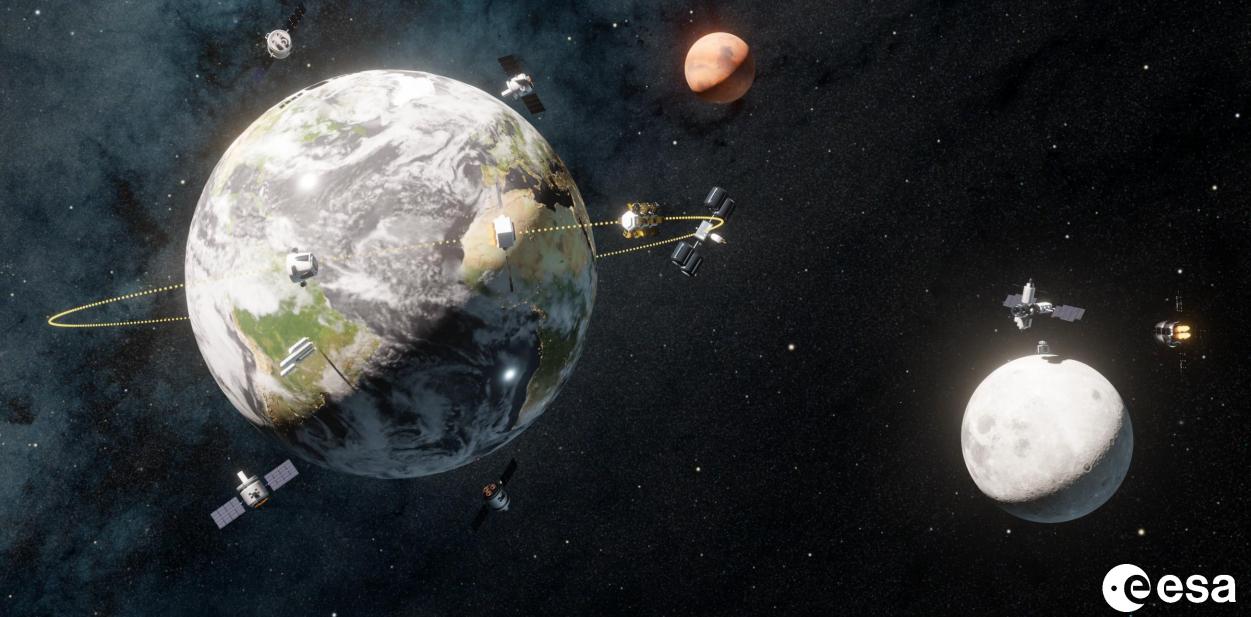
# Towards a Space Transportation ecosystem for Europe...



### ... using routine access to space with reusable launchers...



Reusable stages for modular launchers family



Modular from micro to heavy launchers

Modular liquid propulsion systems







1000kN



400kN



100kN



10kN



"Coopetition" to lower entry ticket price

2.5kN



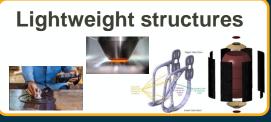
500N

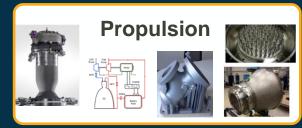


20N

### **Advanced technologies**









### ... and a fleet of In-Space Transportation Vehicles















#### Orbital propellant depot



### Orbital economy



#### **Incremental flight Demonstrations to cover capability gaps**









# Flagship Demonstrators...





























# What do you get from ESA





We have a long-term vision for future end-to-end space transportation, shaped with the industry, and we unfold it with a structured & efficient roadmap, for the benefit of Europe



Links to ESA activities developing future missions, thus defining future space transportation needs



We accompany you to mature, demonstrate/develop the key enabling capabilities and transport bricks thus enabling demonstration of your value proposition for space transportation



You have access to world class knowhow and technical expertise in the domain of end-to-end space transportation



We accompany you via a structured process based on coopetition (competition and collaboration) to achieve greater goals together



Networking support with potential investors, accompaniment in development/commercialisation



We match-make needs and value propositions through pitch processes and ecosystem facilitation



Intellectual Property stays with industry

## Pay a short visit to our internet site www.esa.int ...





**≡** Q → THE EUROPEAN SPACE AGENCY



### Welcome SMEs

#### Opportunities for SMEs



#### **Training**

SME TRAINING COURSES TRAINING MATERIALS **ESA LEARNING HUB** 

#### Resources

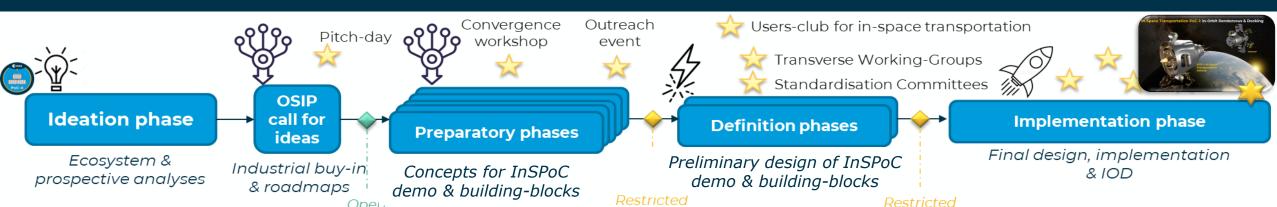


## Future Space Transportation de-risking flow

Call for ideas on In-

ace Transportation





Competition ITT



CAMPAIGN (

Avionics and GNC for

Future Space Transpo...

Submission ends on Mar 11

IOD target in **2025-2026** 

OHB HEETER OHB PRIST \*

The Exploration ThalesAlenia PERSENER ON PAGE KNETK & CDS SPACE WIRLLESS

## Different roles, but one Space Team Europe



**ESA** 

**MEMBER-STATES** 

EU

**PRIMES** 

**TECH PROVIDERS** 



NATIONAL AGENCIES

**INVESTORS** 





